

Adviser details

Adviser name

Licensee

Client account details

Client account number

Client account name

Change of address (only complete details that have changed)

Tick if residential address is to be used as CHESS registration address

Tick if postal address is to be used as the CHESS registration address

Previous residential address

New residential address

New postal address

Change of name

Title

First and middle name

Surname

Reason for name change

Please provide the following documentation to support the change of name.

Type of change

Change of individual name due to marriage

Change of individual name due to divorce

Change of individual name due to formal name change

Supporting documentation

Original certified copy of Marriage Certificate

Original certified copy of Decree Absolute

Original certified copy of Change of Name Certificate

Company name

NOTE: This can only be changed if the company ACN and ABN are the same and the only change is the actual name of the company. Please also supply a copy of the ASIC Change of Company name documentation.

Superfund name

NOTE: This can only be changed if the superfund has had its name formally changed through an amended trust deed in accordance with all rules and regulations of the SIS Act. Please supply an **original** certified copy of the amended trust deed.

Change of nominated bank account details

All future funds debits and credits will be processed to/from the new nominated bank account. All existing authorisations remain in accordance with terms and conditions of the Desktop Broker Client Service Agreement for Direct Debit.

Bank	<input type="text"/>		
Account Name	<input type="text"/>		
BSB	<input type="text"/>	Account Number	<input type="text"/>

Note: The bank details above will replace any previous banking details you may have provided to the share registries and future dividends will be paid to this bank account.

Change of email address

Previous email address	<input type="text"/>
New email address	<input type="text"/>

Acknowledgement and signature(s)

Please provide signatures of all persons authorised to operate the account.

(Individual/Applicant 1 or Director of Company)

Date / /

(Applicant 2/ Director or Secretary of Company)

Date / /

(Applicant 3 / Director or Secretary of Company)

Date / /

(Applicant 4/ Director or Secretary of Company)

Date / /